UNITED NATIONS CONFERENCE ON TRADE AND DEVELOPMENT

Ad hoc expert meeting on trade, climate & sustainable development

A deep dive into ocean-related measures in SIDS's NDCs under the Paris Agreement

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The ocean is 70% of the Biosphere. It generates 50% of the oxygen, absorbs 25% of all CO2 emissions & captures 90% of the excess heat generated by these emissions



More than 80 percent of goods are transported by sea



SIDS are disproportionately impacted by the consequences of climate change



SIDS have self-identified as "large ocean States" to emphasize their vast EEZs



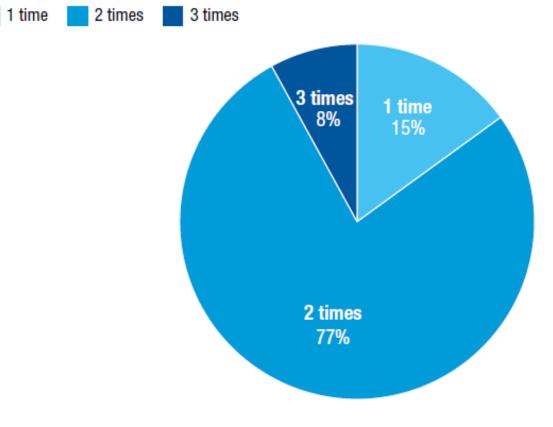
SIDS exports of ocean-based goods & services reached \$160 in 2022 (UNCTAD Stats, 2024)



Key message 1:

The majority SIDS have submitted NDCs twice since 2016 showing a significant effort among the countries that less contribute to global CO2 emissions

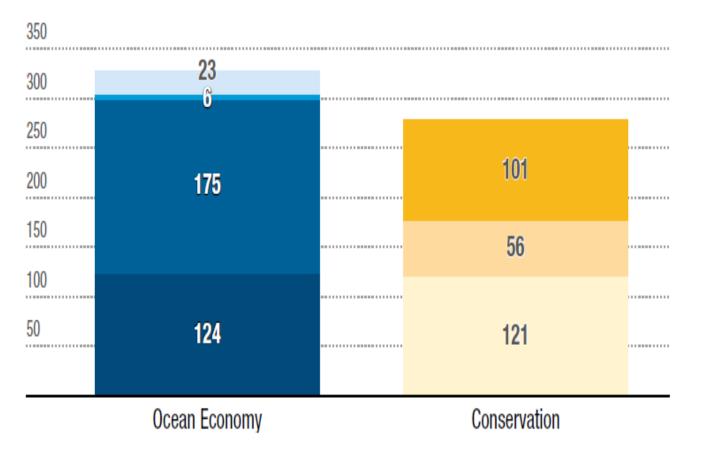




Source: UNCTAD's analysis (2024) based on UNFCCC's NDC Registry.

Source: FAO, SOFIA report, 2024

Ecosystem Protection, Expansion and Restoration (carbon sinks) Marine environmental assessment, data gathering, monitoring & surveillance Area-based management Cross-cutting Energy Services Goods



Source: UNCTAD's analysis (2024) based on UNFCCC's NDC Registry.

Key message 2:

606 ocean measures were found in SIDS

Ocean economy &

equal in number

ocean conservation

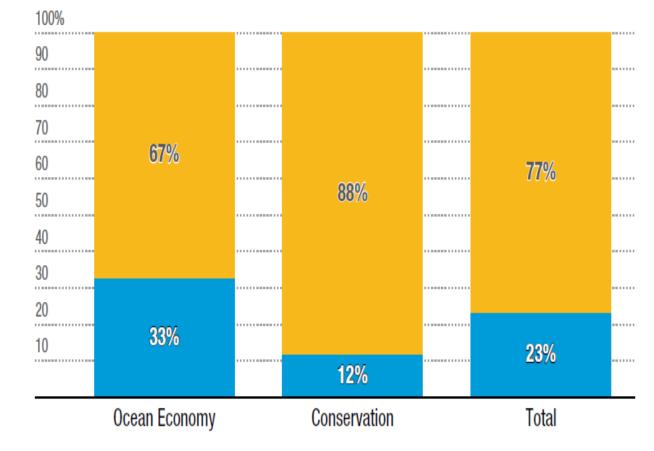
measures are almost

Key message 3:

Adaptation measures represent the majority among ocean economy & ocean conservation measures

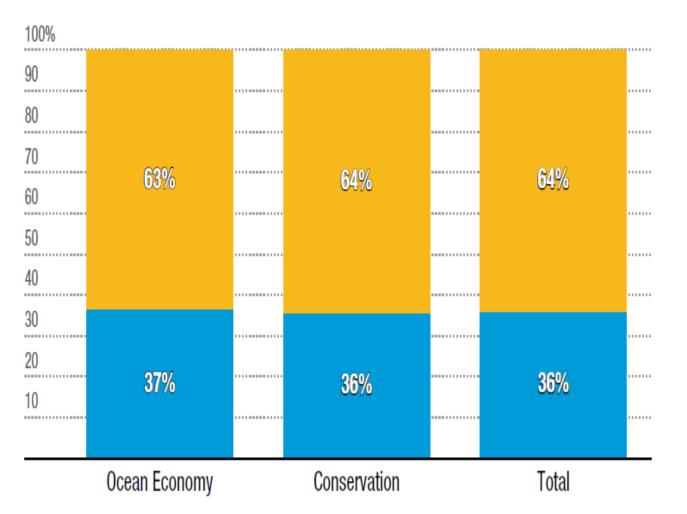
UN trade

Mitigation Adaptation



Source: UNCTAD's analysis (2024) based on UNFCCC's NDC Registry.





Source: UNCTAD's analysis (2024) based on UNFCCC's NDC Registry.

Key message 4:

Most of the ocean measures in the SIDS's NDCs are conditional on external support

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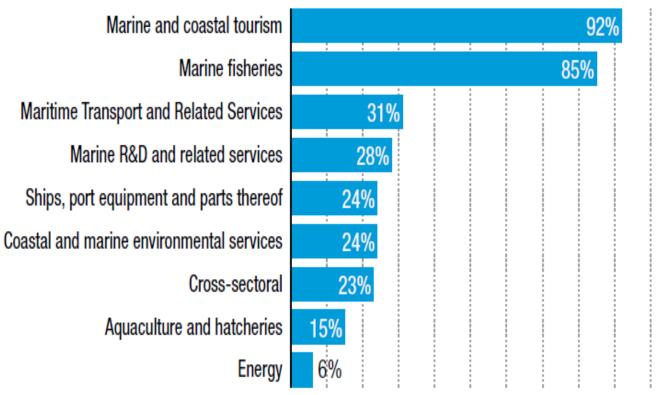
Key message 5:

Marine & coastal tourism & marine fisheries are the most addressed ocean economy subsectors in SIDS NDCs

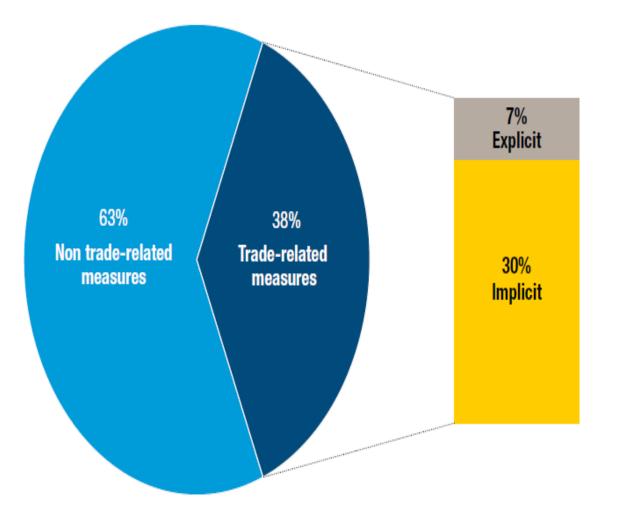
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Sustainable use measures

0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%



Notes: For the definition of each subsector see Annex II. Source: UNCTAD's analysis (2024) based on UNFCCC's NDC Registry.



Source: UNCTAD's analysis (2024) based on UNFCCC's NDC Registry.

Key message 6:

Most ocean economy measures in the nationally determined contributions of small island developing States are not trade-related

Some examples of ocean economic measures in SIDS' NDCs (2016-2024)





Strengthen infrastructure, equipment & sustainable techniques for fisheries



Expand of the aquaculture sector for the diversification of food production



Improve facilities and efficiency for expediting cargo handling



Assess hydrogen-based vessels, development & alternative fuels



Improve desalinization efforts, water management & sanitation to respond to sea level rise & reduce pollution



Research on blue economy product development, diversification and technological advancement



Developing solar floating, offshore, and integrated PV systems through investment in R&D and demonstration

> The way forward



- There is urgency in transforming ocean economic measures in NDCs into more homogeneous, measurable, & enforceable policies, subject to global monitoring under the next phase of NDCs submission under the Paris Agreement
 - Legally biding or not (e.g. Full commitment, best endeavor, pledge, etc.)
 - Bound vs. unbound (modifiable or not)
 - Time frame / Estimated costs / Responsible entities
- Trade could be further leveraged in ocean economy measures and introduced as an enabling and implementing tool in sustainable use & conservation efforts
- UNCTAD's Sustainable Ocean-based Economies Classification and ocean dataset can be valuable tools for providing a greater understanding of the trade value of the ocean economy
- The conditional nature of many commitments highlights the necessity for the international community to increase support to SIDS

5th United Nations Ocean Forum

on trade-related aspects of Sustainable Development Goal 14: Ocean economy, trade policy and the climate and development nexus

3-5 March 2025

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Thank you



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Technical and statistical report

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United Nations Geneva, 2024